

COMPANY ANNOUNCEMENTS

For Immediate Release

12 May 2017

Violet Protected Asset SPC (the "Company")

US\$5,000,000,000 VIOLET ASSET BACKED SECURITIES ISSUANCE PROGRAMME (the "Programme")

Changes to Listing Document

The Company wishes to announce that a supplemental listing document with respect to certain amendments to the programme memorandum dated 16 June 2015 as supplemented by the first supplement dated 21 June 2016 and the second supplement dated 31 October 2016 (together, the **Listing Document**) has been filed with the Cayman Islands Stock Exchange (the **Supplement**).

Pursuant to the Supplement, the following sections of the Listing Document under the heading "Violet Protected Asset SPC", were amended:

1. the description of "The Programme" on page 104; and
2. the description of the "Business of the Company" on pages 104 and 105,

to clarify, inter alia, the creation of, and entry into, "Permitted Indebtedness", in each case as more fully described in the Supplement.

For further information in relation to the above announcement please contact Martin Couch, a director of Violet Protected Asset SPC, as follows:

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